

**FIRST SUPPLEMENT DATED 4 July 2014 TO THE BASE PROSPECTUS**

**CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*(a limited liability company incorporated in France as a "Société Anonyme", governed by a Board of Directors, registered at the "Registre du Commerce et des Sociétés de Nanterre" under the reference SIREN 304 187 701, having its registered office at 9 quai du Président Paul Doumer, 92920 Paris*

*La Défense Cedex, France)*

and

**CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED**

*(incorporated in Guernsey)*

and

**CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

*(incorporated in France)*

**€50,000,000,000**

**Structured Euro Medium Term Note Programme**

**unconditionally and irrevocably guaranteed by**

**CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*Arranger and Dealer*

**CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*Dealers*

**Crédit Agricole Securities Asia**

**B.V., Tokyo Branch**

**Le Crédit Lyonnais**

This supplement (the **First Supplement** or the **Supplement**) is supplemental to, and should be read in conjunction with, the base prospectus dated 25 June 2014 (the **Base Prospectus**) in relation to the €50,000,000,000 Structured Euro Medium Term Note Programme of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (each an **Issuer** and together the **Issuers**). Unless the context otherwise requires, terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of article 13 of Chapter 1 of Part II of the Luxembourg Act dated 10 July 2005 on prospectuses for securities (the **Prospectus Act**) and a supplement to the Base Prospectus for the purposes of article 39 of Chapter 1 of part III of the Luxembourg Law on prospectus for securities.

Each of Crédit Agricole Corporate and Investment Bank (in respect of itself and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions) and Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (in respect of themselves) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Finance (Guernsey) Limited and Crédit Agricole CIB Financial Solutions (who have taken all reasonable care to ensure that such is the case) the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication thereof.

In accordance with Article 13 paragraph 2 of the Prospectus Act, investors who have already agreed to purchase or subscribe for the Notes before this supplement is published have the right, exercisable until 8 July 2014, 5 p.m., Paris Time, to withdraw their acceptances.

Copies of this Supplement and the Base Prospectus can be obtained from the registered office of Crédit Agricole Corporate and Investment Bank and the specified office of the Principal Paying Agent for the time being and are published on the Luxembourg Stock Exchange's website: [www.bourse.lu](http://www.bourse.lu) and Crédit Agricole Corporate and Investment Bank's website: [www.ca-cib.com](http://www.ca-cib.com).

This Supplement has been produced for the purposes of incorporating by reference the English language audited financial statements at 31 December 2012 of Credit Agricole CIB Financial Solutions.

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The cross reference table relating to the audited annual financial statements, related notes and audit report for Crédit Agricole CIB Financial Solutions for the financial year ended 31 December 2012 on page 158 of the Base Prospectus shall be deleted and replaced with the following cross reference table:

<b>I. Audited financial statements at 31 December 2012 of CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS</b>	
Independent auditor's report	Page III to IV
Statement of comprehensive income	Page 2
Statement of financial position	Page 1
Statement of changes in shareholders' equity	Page 1
Statement of cash flows	Page 8
Notes to the financial statements	Pages 3 to 20

The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the **Prospectus regulation**.

This document will be published on the Luxembourg Stock Exchange's website: [www.bourse.lu](http://www.bourse.lu)

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*Arranger and Dealer*  
**CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

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*Dealers*  
**Crédit Agricole Securities Asia  
B.V., Tokyo Branch**

**Crédit Lyonnais**

The date of this Supplement is 4 July 2014